John K. Lane Managing Director/CEO Inglewood Associates LLC

John K. Lane has over 40 years of financial, business and technology experience, serving clients based in Atlanta, Dallas, the Great Lakes Region, Minneapolis, San Francisco, Shanghai, Sydney, Taipei, and Washington DC.

John has served as an Interim CEO, Interim CFO, CRO/Crisis Manager, Operating and Liquidating Receiver, Creditor Trustee and Financial Advisor for both Debtors and Creditors in bankruptcy situations. He has served in those roles for manufacturing, metals, logistics, restaurant chains, retail and technology entities. John's approach to all crisis situations includes open communication and an attention as best possible to all stakeholders, generally resulting in less



contentious environments and a higher likelihood of a more beneficial result for all.

John's recent cases include serving as the Interim CFO for Quaker Steak & Lube which was sold through a 363 sale and as Financial Advisor to the Chapter 11 Trustee for one of Perkins largest franchisees. He also served as Interim CEO for American Roll Formed Products. His turnaround and bankruptcy experience includes several cases where the secured and unsecured creditors were paid in full. He has also served as damage expert for numerous litigation matters, directed fraud audits, negotiated joint ventures and the resolution of breaches of contract, and provided numerous business valuations.

Prior to Inglewood, John was the Managing Director of The Revere Group-Cleveland, an IT and business consulting firm. Prior to The Revere Group, John owned Evergreen Partners Ltd., a corporate finance and corporate strategy advisory firm. John was also a partner at Price Waterhouse, serving for nineteen years in the Atlanta, Sydney and Cleveland offices. There he provided negotiation strategies for a successful \$275 million acquisition and actively participated in three IPO's, including OfficeMax' offering which was at that time the largest retail IPO.

John has a BBA degree from the University of Notre Dame, is a CPA (non-practicing) and holds a Series 7 Securities License (inactive). He has served on and moderated numerous panels, authored or has been the subject of many articles and been quoted in the media on a number of business topics, including franchise bankruptcies, valuations, receiverships, international business and technology.

John is a Past President for the Ohio Chapter of the Turnaround Management Association and is a former Board Member of Knotice. Ltd.

Telephone: (216) 533-5860 Email address: jlane@ingw.com

